

S/N Unknown

PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Mark J. Smith

Examiner: Unknown

Serial No.: Unknown

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Title: SYSTEMS AND METHODS FOR WEALTH MANAGEMENT

PRELIMINARY AMENDMENT

BOX PATENT APPLICATION

Commissioner for Patents

Washington, D.C. 20231

Before taking up the above-identified application for examination, please enter the following amendments.

IN THE SPECIFICATION

On the first page, under the title, please insert the following new paragraph:

--This application is a Continuation of International Application No. PCT/US00/16804 filed June 16, 2000, which claims priority to U.S. Provisional Application No. 60/139,682, filed June 16, 1999.--

REMARKS

Claims 1-25 are pending in this application. The Examiner is invited to contact the below signed attorney with any questions regarding this patent application.

Respectfully submitted,

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